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30 October 2009

Notice of Annual General Meeting and Annual Report

Dear Shareholder,

Please accept this letter as notification that the Company's Notice of Annual General Meeting and Annual Report and Accounts for the year ended 30 June 2009 have now been published in the Communications with shareholders section located within the Investors section of our website at www.groupnbt.com.

The Annual General Meeting will be held on 26 November 2009 at 10.00 a.m. at the offices of Nabarro LLP, Lacon House, 84 Theobald's Road, London WC1X 8RW. Please find enclosed your Form of Proxy for this meeting. Please ensure that you use this Form of Proxy if you wish to register your vote or alternately you can vote via the Registrars' website at www.capitashareportal.com where details of the procedure are shown. The Notice of Annual General Meeting will remain on this website until the conclusion of the meeting.

Yours sincerely

Raj Nagevadia
Company Secretary
Group NBT plc